

Madera USD Approved Vendors List

Vendor Name	Phone	Website
403b ASP (ASpire Financial Services)**	1-866-634-5873	https://www.aspireonline.com/plan-types/403(b)-plan
American Century Investments**	800-345-3533	https://www.americancentury.com/enroll
American Fidelity	800-662-1113	https://americanfidelity.com/
American Funds Distributors (only available through ASpire)**	1-866-634-5873	https://www.aspireonline.com/plan-types/403(b)-plan
American United Life Ins. Co. (only for plans established prior to 2007)	317-285-1877	https://www.oneamerica.com/
Americo†	800-231-0801	https://www.americo.com/
Ameritas (Grandfathered Only)	800-277-9739	https://www.ameritas.com/retirement-plans/
Annuity Investors Life Insurance (only for participants contributing prior to 8/1/2020)**	800-438-3398	https://www.gaconnect.com/AnnuityInvestors
Athene (formerly Aviva, and only for participants contributing prior to 1/1/2008)	800-800-9882	https://www.atheneannuity.com/
Brighthouse Life Insurance Company	800-638-7732	https://www.brighthousefinancial.com/
CALSTRS Pension2**	888-394-2060	https://www.calstrs.com/pension2
CTA Voluntary Retirement Plans for Educators, LLC**	916-235-9800	https://enroll.ctaretirementplan.org/
Commonwealth Annuity	800-457-9047	
Corebridge Financial, formerly AIG Retirement Services**	800-448-2542	https://www.valic.com/
Equitable (formerly AXA Equitable Life Insurance Company)**	800-628-6673	https://equitable.com
Fiduciary Trust Company of New Hampshire (formerly Waddell & Reed)	877-500-9590	https://www.ivyinvestments.com/
Franklin Templeton**	800-632-2301	https://www.franklintempleton.com/
GWN Securities**	561-472-2700	https://www.gwnsecurities.com/
General American (only for participants contributing prior to 6/1/2002)**	866-214-0926	
Great American Financial Resources (only for participants contributing prior to 1/1/2008)**	800-789-6771	https://www.gaconnect.com/AnnuityInvestors
Horace Mann Investors (includes the Retirement Advantage Product)**	800-999-1030	https://www.horacemann.com/
Horace Mann Life Insurance**	800-999-1030	https://www.horacemann.com/
Industrial Alliance Pacific (acquired by Security Benefit)**	800-888-2461	https://www.securitybenefit.com/
Invesco Investment Services, Inc.**	800-959-4246	https://invesco.com/us
Investment Provider Xchange (available through FPS)**	844-788-3474 ext. 5	https://myaccount.ipx-sys.com/
Lincoln Financial Group**†	800-234-3500	https://www.lincolfinancial.com/
Lincoln Investment Planning**	800-242-1421	https://www.lincolninvestment.com/
Mass Mutual, through its subsidiary, C.M. Life Insurance Co. (only available for participants contributing before 6/1/2002)	800-234-5606	https://www.massmutual.com/
Metropolitan Life Insurance Company**†	800-856-7772	http://www.metlife.com/retirementplans
Midland National Life Insurance Company	877-586-0240	https://www.midlandnational.com/
Modern Woodmen of America	800-447-9811	https://www.modern-woodmen.org/
National Life Group**	800-579-2878	https://www.retirementthomeroom.com/
New York Life	800-710-7945	https://www.newyorklife.com/
North American Co. for Life and Health Insurance	866-322-7065	https://www.northamericancompany.com/
Orion Portfolio Solutions (formerly FTJ Fundchoice)**	800-379-2513	orionportfoliosolutions.com
PFS Investments (Primerica)**	800-544-5445	https://www.primerica.com/public
Pacific Life	(800) 800-7646	https://www.pacificlife.com/
PenSelect SmartSAV**	803-354-5084	https://secure.penserv.com/penselect/
Pentegra Retirement Services**	800-433-4422	https://www.pentegra.com/
PlanMember Services**	800-874-6910	https://www.planmember.com/
Putnam Investments	800-662-0019	https://www.putnam.com/
RiverSource Investments, LLC (Ameriprise)	800-862-7919	https://www.riversource.com/
Security Benefit**	800-888-2461	https://www.securitybenefit.com/
Symetra**	800-796-3872	https://www.symetra.com/
T Rowe Price* (only for participants contributing prior to 9/1/2017)	800-638-7890	
The Legend Group**	800-749-4221	https://content.lincolninvestment.com/legendgroup/
Thrivent Financial for Lutherans	800-847-4836	https://www.thrivent.com/
Transamerica Life Insurance Company (only for plans established prior to 2007)	317-285-1877	https://www.oneamerica.com/
USAA Life Insurance Company (only available for participants contributing before 2022)	800-531-8292	https://www.usaa.com/
VOYA Financial (formerly ING Life)**	800-262-3862	
VOYA ReliaStar (formerly ING ReliaStar)**	877-884-5050	
Vanguard**	800-569-4903	https://www.vanguard.com/
Victory Capital Management, Inc (formerly USAA Investment Mgmt)**	800-235-8396	https://www.vcm.com/
Western National Life Insurance Company (only for participants contributing prior to 9/1/2017)	800-525-7762	